

# Ratings

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## KinderCare Learning Centers Inc.

### Current Ratings

| Type          | Date        | Ratings      |
|---------------|-------------|--------------|
| Credit rating | 27-Jan-1997 | B+/Stable/-- |

### Profile

**Country:** United States  
**State/Province:** Alabama  
**Primary SIC:** Child Day Care Services(8351)  
**CUSIP:** 494521, 494552  
**CINS:** 494521, 494552  
**Ticker:** KDCR  
**Analyst:** David Peknay, New York, (1) 212-438-7852

### Senior Secured

| Description                                    | Rating/<br>Outlook/<br>Creditwatch | Date        | Former<br>Rating | CUSIP<br>(CINS/ISIN) |
|--|------------------------------------|-------------|------------------|----------------------|
| \$50 mil sr secd term loan fac bank ln         | B+                                 | 27-Jan-1997 |                  |                      |
| \$300 mil sr secd revolving credit fac bank ln | B+                                 | 27-Jan-1997 |                  |                      |

### Subordinated

| Description                              | Rating/<br>Outlook/<br>Creditwatch | Date        | Former<br>Rating | CUSIP<br>(CINS/ISIN) |
|--|------------------------------------|-------------|------------------|----------------------|
| \$300 mil 9.5% sr sub nts due 02/15/2009 | B-                                 | 27-Jan-1997 |                  | 494521AF4            |

### Related Research

| Date        | Description  |
|-------------|--|
| 17-May-2002 | <a href="#">CreditStats: Health &amp; Human Service Providers -- Other</a> |
| 29-Mar-2002 | <a href="#">Summary: KinderCare Learning Centers Inc.</a>                  |
| 29-Mar-2002 | <a href="#">KinderCare Learning Centers Inc.</a>                           |
| 18-Jan-2001 | <a href="#">Tough Times for U.S. Industrial Credit Spreads</a>             |
| 27-Jan-1997 | <a href="#">KinderCare's Rtg Lwr'd, Off S&amp;PWatch;New Rtgs Assigned</a> |
| 04-Oct-1996 | <a href="#">KinderCare Learning Ctrs Put on S&amp;PWatch,Neg Re:Mergr</a>  |

Dates are effective dates of ratings and publication in New York. Owing to the securities law regulations, there may be a delay in the updating of this page compared to the information on the What's New Page.